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U.S. UTILITY Patent Application

PATENT NUMBER and  
ISSUE DATE.

APPL NUM 10037430	FILING DATE 10/25/2001	CLASS 705	SUBCLASS 25	GAU 2164	EXAMINER GRANAMI
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\*\*APPLICANTS: Smith Mark;

36-8

\*\*CONTINUING DATA VERIFIED:

THIS APPLICATION IS A CON OF PCT/US00/16804 06/16/2000  
WHICH CLAIMS BENEFIT OF 60/139,682 06/16/1999

\*\* FOREIGN APPLICATIONS VERIFIED:

PG-PUB DO NOT PUBLISH ☐

RESCIND ☐

Foreign priority claimed ☐ yes ☐ no  
35 USC 119 conditions met ☐ yes ☐ no

ATTORNEY DOCKET NO

1117.001US1

TITLE : Systems and methods for wealth management

U.S. DEPT. OF COMM./PAT. & TM.-PTO-436L (Rev. 12-94)

NOTICE OF ALLOWANCE MAILED

ISSUE FEE

Amount Due Date Paid

☐ TERMINAL

DISCLAIMER

Assistant Examiner

Primary Examiner

PREPARED FOR ISSUE

CLAIMS ALLOWED

Total Claims

Print Claim for  
O.G.

DRAWING

Sheets Drwg.

Figs. Drwg.

Print Fig.

Application Examiner

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